



**Ronald C. Alberts, CFA
President
Alberts Investment Management Inc.**

Ronald C. Alberts, CFA, is President of Alberts Investment Management Inc. (AIM). Alberts formed AIM in June 2005. AIM provides investment management, financial planning & consulting. Mr. Alberts was formerly Director of Fixed Income at Mason Street Advisors LLC (MSA), a subsidiary of Northwestern Mutual (NM). Alberts was employed by NM and its subsidiaries for 21 years including 19 years of combined investment experience in the Public Fixed Income and Public Common Stock Departments. From December 1989 to May 2005, Mr. Alberts managed institutional fixed income assets, which grew to over \$4 billion. Alberts also managed the Mason Street Municipal Fund, from April 1997 to May 2005. Mr. Alberts participated in setting allocation strategies for many of MSA's client accounts and held key positions with MSA's Public Fixed Income Department Strategy Group. Alberts was a member of NM's Public Common Stock Department from August 1986 to December 1989, specializing in portfolio model design, testing, and implementation.

Mr. Alberts received his B.S. degree in business administration and computer science in 1984 from Carroll College and his M.B.A. in 1989 from Marquette University. He earned the Chartered Financial Analyst (C.F.A.) designation in 1992.